



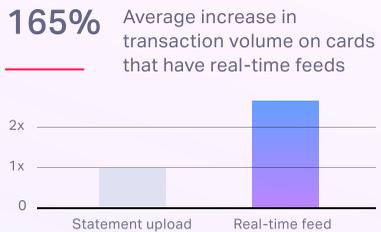
Fyle for Banks: Spend Optimization Platform

Get up to **2x the wallet share** from your SMB credit card customers by partnering with Fyle, and get rich **insights into customer spending**.

No tech integration | Fyle funds the discount offers for your customers

Partner with Fyle and offer the program today

✓ **Increase your share of wallet:**
We've seen the spend volume go up by **165% on cards** that have real-time feeds. Increase the transaction volume of every small business customer, and optimize your spend.



✓ **See how customers spend:**
Access detailed **insights into how and where customers are spending**, including top merchants, categories and locations. Use this data to curate better offers for customers and increase retention.

Customer spend insight

Spend by category

- Vendors (\$12,270)
- Food(\$10,755)
- Mileage (\$4,651)
- Taxi (\$2,819)



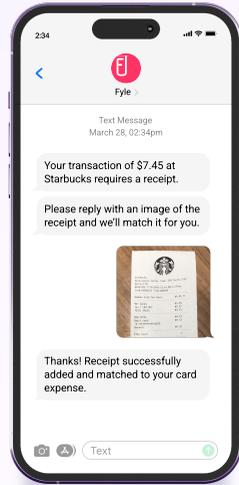
↓ -8.35% from previous period

✓ Fyle has industry-first integrations with payment networks like Visa and Mastercard, **eliminating the dependency on your tech team**.

✓ Fyle directly integrates with the cards you offer and doesn't issue any of its own, so there's **no interchange revenue sharing**.

Why your SMB customers will love Fyle?

- They can see credit card spend in real-time, on their existing cards.
- They can collect receipts 48% faster via text and other everyday apps and track expenses easily.
- Fyle automatically extracts, codes & categorizes expense data according to Chart of Accounts.
- Direct, 2-way integrations with QuickBooks Online, Xero, Sage Intacct, and NetSuite.
- Better spend control with policy checks, budgets, and spend insights.
- Quick implementation and 24/7 support with a first response time of under 30 mins.



Give your customers the best offers on Fyle, at no cost to you.

- 50% discount on the first 3 months towards Fyle monthly plan subscription, paid via the bank card
- 25% discount on Fyle's annual plan subscription paid via the bank credit card

Increase customer retention

Increase share of wallet

Zero cost to you



To learn more about Fyle, visit fylehq.com

